

# Table of contents

<b>EXECUTIVE SUMMARY.....</b>	5	4.7 Turnover growth of major companies 2016-2021 (Energy glass panes).....	58
<b>INTRODUCTION.....</b>	8	4.8 Ranking of major companies based on 2020 turnover (Energy glass panes).....	59
<b>1. GENERAL INFORMATION.....</b>	9	4.9 Financial analysis of the industry (2016-2021).....	60
1.1 Definition .....	10	4.10 Comparative financial assessment of leading companies (2020).....	68
1.2 Historic overview of green construction.....	12	4.11 Consolidated balance sheet Assets – Liabilities structure.....	72
<b>2. INSTITUTIONAL FRAMEWORK.....</b>	16	4.12 Companies financial results growth.....	76
<b>3. DEMAND.....</b>	29	4.13 Comparative assessment of leading companies financial indicators (2020).....	92
3.1 Determinants of demand.....	30	<b>5. VALUATION OF THE INDUSTRY COMPANIES.....</b>	108
3.2 Analysis of selected determinants of demand.....	32	5.1 Valuation methodology.....	109
<b>4. SUPPLY.....</b>	48	5.2 Valuation of the industry companies (2016-2020)	110
4.1 Turnover growth of major companies 2016-2021 (Water-soluble paints).....	50	<b>6. MARKET.....</b>	111
4.2 Ranking of major companies based on 2020 turnover (Water-soluble paints).....	52	6.1 Domestic green construction market size (2016-2021).....	112
4.3 Turnover growth of major companies 2016-2021 (Polystyrene).....	53	6.2 Domestic green construction market structure (2016-2021).....	113
4.4 Ranking of major companies based on 2020 turnover (Polystyrene).....	54	6.3 Domestic water-soluble paints market size (2016-2021).....	114
4.5 Turnover growth of major companies 2016-2021 (Aluminum profiles for frames).....	55	6.4 Domestic polystyrene market size (2016-2021).....	115
4.6 Ranking of major companies based on 2020 turnover (Aluminum profiles for frames).....	57		

# Table of contents

6.5 Domestic aluminum profiles for framing market size (2016-2021).....	116	7.7 Global primary aluminum production.....	145
6.6 Domestic energy glass market (2016-2021).....		7.8 Structure of global primary aluminum consumption....	146
6.7 Glass external trade (2016-2021).....	117	7.9 Global energy glass panes market.....	147
6.8 Glass importing and exporting average price (2016-2021).....	118	<b>8. CONCLUSIONS-PROSPECTS.....</b>	148
6.9 Polystyrene external trade (2016-2021).....	119	8.1 SWOT Analysis.....	149
6.10 Polystyrene importing and exporting average price (2016-2021).....	120	8.2 Main findings and prospects.....	150
6.11 Aluminum external trade (2016-2021).....	121	<b>APPENDIX</b>	
6.12 Aluminum importing and exporting average price (2016-2021).....	122	Financial indicators of major companies (2016-2021).....	154
6.13 Paint external trade (2016-2021).....	123	A. Capital structure and financial leverage indicators.....	155
6.14 Paint importing and exporting average price (2016-2021).....	124	B. Liquidity indicators.....	179
6.15 Porter's five forces.....	125	C. Activity indicators.....	191
<b>7. INTERNATIONAL MARKET.....</b>	126	D. Performance indicators.....	215
7.1 Construction in Europe.....	133	Financial formulas.....	235
7.2 Cost indicators for house construction in EU-27.....	134	<b>SOURCES &amp; BIBLIOGRAPHY.....</b>	236
7.3 Energy consumption of residences in the EU-27.....	138		
7.4 Investments in commercial real estate.....	139		
7.5 Global paints market.....	140		
7.6 Global expanded polystyrene market.....	143		
	144		