

Table of contents

EXECUTIVE SUMMARY	5	4.3 Financial analysis of the industry (2015-2024)....	79
INTRODUCTION	7	4.4 Comparison of financial indicators for groups of companies (2024).....	86
1. GENERAL INFORMATION	8	4.5 Assets-Liabilities structure of the consolidated balance sheet (2022-2024).....	88
1.1 Industry definition.....	9	4.6 Development of companies' financial results.....	89
1.2 Definitions of industry's indicative products.....	11	4.7 Comparative assessment of major companies' financial indicators (2024).....	93
1.3 Industry general facts and figures.....	14	5. VALUATION OF COMPANIES OF THE INDUSTRY..	103
1.4 Industry characteristics.....	15	5.1 Valuation methodology.....	104
1.5 Raw materials – production process.....	16	5.2 Valuation of companies of the industry (2020-2024).....	105
1.6 Applications of plastics.....	20	6. MARKET	106
2. INSTITUTIONAL FRAMEWORK	22	6.1 Industrial production index.....	107
2.1 Institutional framework.....	23	6.2 Domestic market size (2015-2025).....	108
2.2 Regulations – Standards.....	31	6.3 Domestic market structure (2024).....	109
3. DEMAND	36	6.4 External trade of plastic packaging (2015-2024)	110
3.1 Determinants of demand.....	37	6.5 Information for alternative waste management of plastic packaging.....	112
3.2 Analysis of selected determinants of demand..	39	6.6 Porter's five forces.....	113
3.3 Declared quantities of packaging materials, per material.....	60	7. INTERNATIONAL MARKET	120
4. SUPPLY	62	7.1 Global production of plastics.....	121
4.1 Turnover growth of major manufacturing companies (2020-2024).....	64		
4.2 Ranking of major companies based on turnover 2024.....	73		

Table of contents

7.2 Global market size of plastic packaging.....	123	B. Liquidity indicators.....	177
7.3 Structure of plastic demand and production in Europe.....	124	C. Activity indicators.....	195
7.4 External trade of plastic packaging in EU-27 (2015-2024).....	125	D. Performance indicators.....	231
7.5 Imports' structure of plastic packaging in EU-27 (2015,2024).....	127	Financial formulas.....	261
7.6 Exports' structure of plastic packaging in EU-27 (2015,2024).....	128	SOURCES & BIBLIOGRAPHY	259
7.7 Plastic waste in Europe.....	129		
7.8 European targets related to the plastic waste...	130		
7.9 Deposit Refund System (DRS) in Europe.....	131		
7.10 European Pet market.....	132		
8. CONCLUSIONS - PROSPECTS	133		
8.1 SWOT Analysis.....	134		
8.2 Main Findings - Prospects.....	135		
APPENDIX			
Financial indicators of companies of the industry (2015-2024).....	140		
A. Capital structure and financial leverage indicators.....	141		