

TABLE OF CONTENTS

EXECUTIVE SUMMARY.....	7	1.13 Geographical allocation of rehabilitation and recovery centers 2021.....	26
INTRODUCTION.....	9	1.14 Geographical allocation of diagnostic clinics and polyclinics 2021.....	27
1. GENERAL INFORMATION.....	10	1.15 Geographical allocation of diagnostic centers 2021.....	28
1.1 Industry definition.....	11	1.16 Hospital beds indicators per region.....	29
1.2 Industry general facts & figures.....	13	1.17 Clinical indicators per region.....	30
1.3 Categories of healthcare services providers.....	14	1.18 Doctors per Region.....	31
1.4 Number of clinics and hospital beds of health services providers.....	15	2. INSTITUTIONAL FRAMEWORK.....	32
1.5 Analogy of hospital beds per 10.000 residents of healthcare services providers.....	16	3. DEMAND.....	58
1.6 Geographical allocation of NHS hospitals and beds.....	17	3.1 Analysis of determinants of demand.....	59
1.7 Categories and structure of private clinics.....	19	4. SUPPLY.....	106
1.8 Allocation of private clinics per specialty.....	20	4.1 Major group of companies of the industry.....	108
1.9 Geographical allocation of private clinics 2021.....	21	4.2 Turnover growth of major general clinics (2015-2020).....	113
1.10 Geographical allocation of general, mixed and other specialties clinics 2021.....	23	4.3 Ranking of major general clinics based on turnover 2020.....	117
1.11 Geographical allocation of psychiatric clinics 2021.....	24	4.4 Turnover growth of major rehabilitation and recovery centers (2015-2020).....	120
1.12 Geographical allocation of maternity clinics 2021.....	25	4.5 Ranking of major rehabilitation and recovery centers based on turnover 2020.....	122

TABLE OF CONTENTS

4.6 Turnover growth of major psychiatric clinics (2015-2020).....	123	4.18 Consolidated balance sheet Assets-Liabilities structure of general clinics.....	162
4.7 Ranking of major psychiatric clinics based on turnover 2020.....	124	4.19 Consolidated balance sheet Assets-Liabilities structure of rehabilitation and recovery centers.....	163
4.8 Turnover growth of major maternity clinics (2015-2020).....	125	4.20 Consolidated balance sheet Assets-Liabilities structure of psychiatric clinics.....	164
4.9 Ranking of major maternity clinics based on turnover 2020.....	126	4.21 Consolidated balance sheet Assets-Liabilities structure of the maternity clinics.....	165
4.10 Turnover growth of major diagnostic centers (2015-2020).....	127	4.22 Consolidated balance sheet Assets-Liabilities structure of the diagnostic centers	166
4.11 Ranking of major diagnostic centers based on turnover 2020.....	129	4.23 General clinics financial results growth.....	167
4.12 Financial analysis of the industry per category (2010-2020).....	131	4.24 Rehabilitation and recovery centers financial results growth.....	171
4.13 Groups of general clinics financial indicators comparison (2020).....	152	4.25 Psychiatric clinics financial results growth.....	175
4.14 Groups of rehabilitation centers financial indicators comparison (2020).....	154	4.26 Maternity clinics financial results growth.....	179
4.15 Groups of psychiatric clinics financial indicators comparison (2020).....	156	4.27 Diagnostic centers financial results growth.....	183
4.16 Groups of maternity clinics financial indicators comparison (2020).....	158	4.28 Comparative assessment of leading general clinics financial indicators (2020)	187
4.17 Groups of diagnostic centers financial indicators comparison (2020).....	160	4.29 Comparative assessment of leading rehabilitation centers financial indicators (2020)....	191
		4.30 Comparative assessment of leading psychiatric clinics financial indicators (2020)	195

TABLE OF CONTENTS

4.31 Comparative assessment of leading maternity clinics financial indicators (2020).....	199	6.8 Cumulative market concentration degree of private health services (2020).....	222
4.32 Comparative assessment of leading diagnostic centers financial indicators (2020).....		6.9 Porter's five forces.....	223
5. VALUATION OF COMPANIES OF THE INDUSTRY.....	203	7. INTERNATIONAL MARKET.....	230
5.1 Valuation methodology.....	207	7.1 International health market.....	231
5.2 Clinics valuation per category (2015-2020).....	208	7.2 Health expenditure in EU-28.....	232
6. MARKET.....	209	7.3 Health expenditure in Europe.....	236
6.1 Domestic market size of private health services (2010-2020).....	211	7.4 Medical workforce in European countries.....	237
6.2 Domestic market size of general clinics (2010-2020).....	212	7.5 Number of hospitals in European countries.....	238
6.3 Domestic market size of rehabilitation and recovery centers (2010-2020).....	214	7.6 Number of hospital beds in European countries	239
6.4 Domestic market size of psychiatric clinics (2010-2020).....	215	7.7 Number of psychiatric hospital beds in European countries.....	240
6.5 Domestic market size of maternity clinics (2010-2020).....	216	7.8 Life expectancy in EU-28.....	241
6.6 Domestic market size of diagnostic centers (2010-2020).....	217	7.9 Percentage of people with a long-term illness or health problem in EU-28.....	242
6.7 Domestic market structure of private health services (2010-2020).....	218	7.10 Percentage distribution of the population, according to their state of health in EU-28.....	243
	219	7.11 Percentage of people searching for health information on Internet in EU-28.....	244
		8. CONCLUSIONS-PROSPECTS.....	245
		8.1 SWOT analysis.....	246

TABLE OF CONTENTS

8.2 Main findings-Prospects.....	247
APPENDIX	
Financial indicators of companies of the industry (2010-2020).....	251
A. Capital structure and financial leverage indicators.....	252
B. Liquidity indicators.....	324
C. Activity indicators.....	348
D. Performance indicators.....	408
Financial formulas.....	468
SOURCES & BIBLIOGRAPHY	469