

TABLE OF CONTENTS

EXECUTIVE SUMMARY	5	3. DEMAND	57
INTRODUCTION	7	3.1 Determinants of demand.....	58
1. GENERAL INFORMATION	8	3.2 Consumption trends - Packaging.....	61
1.1 Industry definition.....	9	3.3 Consumption trends - Vehicles.....	65
1.2 Established categories and waste streams.....	11	3.4 Consumption trends - Vehicles Tires.....	67
2. INSTITUTIONAL FRAMEWORK	12	3.5 Consumption trends - Vehicles and Equipment Accumulators	68
2.1 General institutional framework.....	13	3.6 Consumption trends - Batteries.....	69
2.2 Institutional framework - Green spots.....	31	3.7 Consumption trends - Electrical and electronical equipment.....	70
2.3 Institutional framework - Packaging and waste packaging.....	32	3.8 Consumption trends - Construction.....	73
2.4 Institutional framework - End Life Cycle Vehicles (ELV)	37	4. SUPPLY	74
2.5 Institutional framework - Used vehicles tires....	41	4.1 Supply structure.....	75
2.6 Institutional framework - Lubricant oils waste....	42	4.2 Approved systems of alternative waste management.....	78
2.7 Institutional framework - Batteries and accumulators (WB & A) waste.....	44	4.3 Turnover growth of companies of the industry (2018-2022).....	84
2.8 Institutional framework - Electrical and Electronic Equipment (WEEE) waste.....	49	4.4 Ranking of companies based on turnover 2022	89
2.9 Institutional framework – Excavation, Construction & Demolition waste	51	4.5 Financial analysis of the industry (2013-2022)...	92
2.10 Institutional framework - Hazardous waste.....	53	4.6 Comparison of financial indicators for groups of companies (2022).....	99
2.11 Institutional framework – Cross-border transport of waste.....	54	4.7 Assets - Liabilities structure of consolidated balance sheet.....	101
2.12 Institutional framework - Highlights.....	56		

TABLE OF CONTENTS

4.8 Development of companies' financial results.....	102	7.8 Data of EU-27 - Construction and Demolition Waste – CDW.....	183
4.9 Comparative assessment of financial indicators of the leading companies (2022).....	106	7.9 USA data - Importance of recycling and waste utilization.....	184
5. VALUATION OF COMPANIES OF THE INDUSTRY..	111	7.11 International Scrap transportation.....	185
5.1 Valuation methodology.....	112	8. CONCLUSIONS-PROSPECTS.....	186
5.2 Valuation of companies of the industry (2018-2022).....	113	8.1 SWOT Analysis.....	187
6. MARKET.....	114	8.2 Main findings - Prospects.....	188
6.1 Data for alternative waste management per stream.....	116	APPENDIX	
6.2 Solid urban waste production of all the municipalities in the Attica Region.....	147	Financial indicators of companies of the industry (2013-2022).....	195
6.3 Domestic market size (2013-2022).....	149	A. Capital structure and financial leverage indicators.....	196
6.4 Cumulative concentration degree	150	B. Liquidity indicators.....	220
6.5 Porter's five forces.....	151	C. Activity indicators.....	232
7. INTERNATIONAL MARKET.....	158	D. Performance indicators.....	256
7.1 Data of EU-27 - Urban waste.....	159	Financial formulas.....	276
7.2 Data of EU-27 - Packaging.....	163	SOURCES & BIBLIOGRAPHY.....	277
7.3 Data of EU-27 - End of Life Vehicles "ELV"	166		
7.4 Data of EU-27 - Tires.....	169		
7.5 Data of EU-27 - Lubricant oils waste.....	174		
7.6 Data of EU-27 - Batteries and accumulators	176		
7.7 Data of EU-27 - "WEEE" Waste Electrical and Electronic Equipment.....	178		